



Enclosed in this packet you will find our Credit Application and Personal Financial Statement.

In addition to these forms, we will need the following items:

- (1) 2017 and 2018 complete personal tax returns
- (2) 2019 W2's (if available) or a 2019 pay stub showing year-end earnings
- (3) Copy of driver's license(s)
- (4) Purchase agreement (if one has been done at this point)
- (5) A brief narrative of prior RV ownership and boating experience
- (6) For loan amounts over \$150,000, bank, brokerage, and retirement account statements are required. Online "screen print-outs" are not accepted by the lenders.

If you are a business owner, we will also need the following for all businesses owned:

- (1) 2017 and 2018 complete business tax returns
- (2) 2019 year-end internally prepared P&L (and Balance Sheet if applicable).
- (3) Let us know of any monthly payments on your personal credit that are paid by the business

It is important that we compile as much information available at the time of application so that we can present the most accurate picture of the transaction to our lenders. Our process ensures that you will have access to as many options and the best rates possible.

All of the information can be faxed or emailed back to us at your convenience, or you can simply click on the SECURE LINK in the contact information area in my emails to upload the documents securely.

Thank you for choosing Lending Associates.

<b>Section 1: Please Tell Us About Your Loan Request</b>				Please check the appropriate disclosure boxes below:			
I/(We) hereby make application for a loan for  <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance		Usage: <input type="checkbox"/> Pleasure <input type="checkbox"/> Charter <input type="checkbox"/> Live Aboard		<input type="checkbox"/> INDIVIDUAL: I am applying for an individual account in my own name, and am relying on my own income and assets, and not the income or assets of another person, as the basis for repayment of the credit requested.		<input type="checkbox"/> JOINT: We are applying for joint credit, and are relying on our joint income and assets as the basis for repayment for the credit requested.	
						Will this RV be used as a dwelling/residence (primary or otherwise)?  <input type="checkbox"/> YES <input type="checkbox"/> NO	
<b>RV/Camper &amp; Transaction Information:</b>				This RV is: <input type="checkbox"/> New <input type="checkbox"/> Used			
Year	Make	Model	Length	Engine Make	Mileage	Gas or Diesel	HP
Purchase Price	Trade Allowance	Sales Tax	Trade Payoff	Total Down	Loan Request	Term Request	
<b>Trade-In Information: (if applicable)</b>							
Year	Make	Model	Length	Engine Make	No. of Engines	Gas or Diesel	HP
<b>Section 2: Please Tell Us About Yourself</b>							
Primary Applicant Name				Date of Birth		Social Security	Are you a US Citizen?
Present Street Address (Please include City, State and Postal Code)				Time at Residence		Monthly Payment	Lender/Landlord
Prior Street Address (If less than three years at current residence)				Time at Prior Residence			
Primary Phone (required)		Cell Phone		Work Phone		Email Address:	
Name of Employer			Position / Occupation		Gross Monthly Income		Time at Employment
Prior Employer (if less than 3 years above)			Position / Occupation		Gross Monthly Income		Time at Employment
Source of Additional Income: Rental Properties/Pension/Retirement/Social Security (You do not have to include information about income from alimony, child support, or separate maintenance payments, unless you want this income to be considered in connection with this application)						Annual Additional Income:	
<b>Section 3: Please Tell Us About Your Co-Applicant(s)</b>							
Co-Applicant Name				Date of Birth		Social Security	Are you a US Citizen?
Present Street Address (If different from Applicant above):				Time at Residence			
Primary Phone (required)		Cell Phone		Work Phone		Email Address:	
Name of Employer			Position / Occupation		Gross Monthly Income		Time at Employment
LLC/Trust/Corp Name: If Applicable			Address			EIN	
<p>You agree as follows: On each phone number that you give us on this application, whether land line or cell phone, you give us consent, our affiliates, our agents, and assignees of any of us contacting you at the number by calling, texting, or sending other electronic messages, from time to time, for any reason about your accounts with the lender and its affiliates, including but not limited to, for collection and payment purposes. You agree that automated dialing equipment or prerecorded voice messages may be used for any of these purposes.</p> <p>To help the government fight the funding of terrorism and money laundering activities, the USA Patriot Act requires all financial institutions to obtain, verify, and record information that identifies each customer who opens an account. Therefore, all new and existing customers are subject to the identity verification requirements. I/We authorize the Creditor to make whatever credit inquiries it deems necessary in connection with this credit application or in the course of review or collection of any credit extended in reliance on this application. I/We authorize and instruct any person, including but not limited to, all local, state, or federal governmental agencies, or consumer reporting agencies, to complete and furnish the Creditor any information that it may have or obtain in response to such credit inquiries and agree that such information, along with this application, shall remain the Creditor's property whether or not credit is extended. I/We authorize the Creditor to furnish credit information, including insurance information, to persons who may lawfully receive and use such information.</p> <p>Referral: Unless I/we initial here, you are hereby authorized to share this application and credit information with your affiliates or other lenders, which may consider my/our application for loan approval/purchase. Applicant/Co-Applicant initials ____/____. <b>However if you initial here we will NOT be able to process your request with one of our lending partners.</b></p> <p>I/We certify that the information provided in this application is being given for the purpose of obtaining the credit described above and is true and correct as of this date.</p>							

Applicant Signature

Date

Co-Applicant Signature

Date

# Personal Financial Statement

## ASSETS

### Cash on Hand in Banks:

TOTAL	

### Marketable Securities:

TOTAL	

### Retirement Accounts:

TOTAL	

### Real Estate:

#### Value

TOTAL	

### Autos/Boats:

TOTAL	

### Other Assets:

TOTAL	

**Total Assets**

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## LIABILITIES

### Revolving Debt:

#### Monthly

#### Balance

TOTAL		

### Securities Loans:

#### Monthly

#### Balance

TOTAL		

### Retirement Acct. Loans:

#### Monthly

#### Balance

TOTAL		

### Real Estate Loans:

#### Monthly

#### Balance

TOTAL		

### Installment Loans:

#### Monthly

#### Balance

TOTAL		

### Other Liabilities:

#### Monthly

#### Balance

TOTAL		

**Total Liabilities**

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Applicant

Date

Co-Applicant

Date